

HENRY GROUP HOLDINGS LIMITED
鎮科集團控股有限公司
(Incorporated in the Bermuda with limited liability)

SHAREHOLDERS' COMMUNICATION POLICY

Effective on 19 March 2012
(Adopted at the Board Meeting on 19 March 2012)

SHAREHOLDERS COMMUNICATION POLICY ("Policy")

1 PURPOSES

Henry Group Holdings Limited (the "Company") is committed to:

- (a) ensuring that the Company's shareholders ("Shareholders") and the financial market (for the purpose of this Policy, financial market is intended to include the Company's potential investors and financial analysts) are provided with equal, ready and timely access to balanced information about our activities in order to enable Shareholders to exercise their rights and to allow Shareholders and the financial market to engage with the Company in an informed manner
- (b) complying with Code of Corporate Governance Practices contained in the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited ("Listing Rules"); and
- (c) ensuring that all stakeholders have equal opportunities to receive publicly available information issued by the Company

2 HOW INFORMATION IS COMMUNICATED TO SHAREHOLDERS

Information shall be communicated to Shareholders and financial market by the following means:

- (a) **Financial Reports and Other Disclosures:** The Company shall publish interim and annual reports and quarterly report (if applicable) as well as all the disclosures such as circulars, notices of meetings and any other special notices wherever necessary in accordance with the Listing Rules. Such documents will be uploaded to the websites of both The Stock Exchange of Hong Kong Limited ("SEHK") and the Company.
- (b) **Corporate Website:** A dedicated Investor Relations section is available on our website <http://www.henrygroup.hk> posting:
 - (i) information released by the Company to SEHK such as interim and annual reports and quarterly report (if applicable), financial statements, results announcements, circulars and notices of meetings, etc
 - (ii) press releases, general announcements; and
 - (iii) any other information which is publicly available
- (c) **Shareholders' Meeting:** The general meetings of the Company at which Shareholders may raise questions regarding the Company's business, financial statements and operations provide the best opportunity for communication

between the board of the Company (the "Board") and Shareholders. Shareholders are encouraged to participate in general meetings or appoint proxy to attend and vote at meetings for and on their behalf if they are unable to attend. Board members, in particular the chairmen or deputy chairmen of the Board committees and external auditors will attend annual general meetings to answer questions.

- (d) **Contact:** Where Shareholders have any enquiry and/or proposals putting forward at shareholders' meeting can be sent to the board by contacting Mr. Lee Pui Lam at (852) 2117 0213, via email to ronny@henrygroup.hk, or directly through questions and answers session at shareholders' meetings.

3 REGULAR REVIEW

This Policy shall be subject to the Board's regular review to ensure the effectiveness.