

CHINA SHENGMU ORGANIC MILK LIMITED

中國聖牧有機奶業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1432)

List of Directors and their Roles and Functions

The members of the board of directors (the “**Board**”) of China Shengmu Organic Milk Limited are set out below:

Executive Directors

Mr. YAO Tongshan

Mr. WU Jianye

Mr. WANG Yuehua

Non-Executive Directors

Mr. SHAO Genhuo (Chairman)

Mr. WEN Yongping

Mr. SUN Qian

Independent Non-executive Directors

Mr. FU Wenge

Mr. WANG Liyan

Mr. LI Xuan

There are three Board committees. The compositions of the Board committees are set out below:

Audit Committee:

Mr. WANG Liyan (Chairman)

Mr. FU Wenge

Mr. LI Xuan

Remuneration Committee:

Mr. LI Xuan (Chairman)

Mr. SUN Qian

Mr. FU Wenge

Nomination Committee:

Mr. FU Wenge (Chairman)

Mr. SHAO Genhuo

Mr. YAO Tongshan

Mr. LI Xuan

Mr. WANG Liyan

Hong Kong, 29 June 2018